

West River Estate & Financial Planning Council

2024 Season Registration Form

Season Details *New this Season!

- The Journey Museum, Gallery Room* (222 New York St., Rapid City)
- Tuesday's (5/21, 6/11, 7/16, 8/20, 9/17)
- 11:00am Networking Lunch*
- 11:30am-1:00pm Speaker Presentation
- Each member is permitted 1 free guest attendance w/ registration by member.*

Save the Dates

- **May 21:** The Private Family Trust Company, Directed Trusts & Other Powerful Alternatives
- **June 11:** Top 30 Best Practices When Advising Families with Special Needs Beneficiaries
- **July 16:** Estate Tax Exemption Sunset
- **August 20:** Local Panel: How to Talk to Your Clients About Charitable Giving
- **September 17:** Life Insurance Strategies to Enhance Estate Plans

Continuing education hours are not guaranteed—they must be reviewed and approved by your affiliated Board of Standards.

2024 Membership Registration

\$300 Per Individual Member

OR

\$1,600 for any six members from one Company, \$250 for each additional member over six.

Return this completed registration form w/ your check payable to:

West River Estate & Financial Planning Council

Mail to: **WREFPC at PO Box 2396 Rapid City, SD 57709. Return by Wednesday, May 8, 2024.**

Member Name:	Firm Name:
Address:	Phone:
Email:	Website:
Would you like your contact information added to our website? wrefpc.org <input type="checkbox"/> YES <input type="checkbox"/> NO	Professional Designations:

2024 Company Sponsorship

\$300 Per Company Sponsor

Sponsors are recognized in the annual program, at wrefpc.org, and at each event.

Yes, I would like to become a sponsor of WREFPC, please find my check for \$300 enclosed.

I would like more information on becoming a sponsor, please contact me.