September 17, 2009 11:30 am—1:30 pm
Dr. Quinn
"Economic Issues"

Dr. John Quinn went to Wall Street in 1968. He was an analyst, portfolio manager and investment executive for the investment arms of some of the world's largest financial institutions.

Since 1996, Dr. Quinn has been an advisor to international funds, a private global investor, a university lecturer, a professional speaker, an entrepreneur, and a consultant. In 2008, he was named Executive Director of the Rapid City campus of National American University. He has taught at NAU and at other colleges and universities on subjects of law, finance, business and economics, subjects he has also addressed in a weekly newspaper column in the Rapid City Journal. He is the author of three books, with a fourth due in 2010.

A veteran of political campaigns at all levels, he has worked on both Capitol Hill as a Congressional aide and in the Executive Office of the President as a consultant. He has also been an attorney, a journalist and a radio announcer.

Dr. Quinn received his Bachelor's Degree (honors in Political Science) from Yale, his Juris Doctor from the University of Pennsylvania, a Masters in Corporation Law and a Doctor of Juridical Science from New York University, and a Masters in Comparative Asian Studies from the University of Hong Kong. He is a member of the CFA Institute (formerly the Association for Investment Management and Research), the New York Society of Security Analysts), the South Dakota Bar Association and the St. Andrew's Society of New York.

November 5, 2009 8:30 am—1:00 pm
Turney Berry
"Taxes—Recent Developments"

Turney P. Berry is a partner in the Louisville, KY office of Wyatt, Tarrant & Combs, LLP, which can trace its roots to the early 1800s, with more than 225 attorneys in eight offices located in Kentucky, Tennessee, Mississippi, Colorado and Indiana.

Turney is a frequent speaker and writer and also serves as an adjunct professor at Vanderbilt Law School. A Regent of the American College of Trust & Estate Counsel, he chairs the Charitable and Tax Exempt Organizations Committee, serves on the Estate and Gift, State Laws, and Program Committees, and is a Trustee of the ACTEC Foundation. In addition, Turney is a Uniform Law Commissioner, currently serving on the committees redrafting the intestacy provisions of the Uniform Probate Code, creating a uniform Transfer on Death of Real Estate statute , and a uniform statute on insurable interests. He serves on the Legal Advisory Committee of the Council on Foundations, and is an associate member of the Association for Advanced Life Underwriting; he has been an Articles Editor of The Tax Lawyer and a past chair of the Louisville Bar Association Probate and Estate Planning Section. Turney is a director of Kentucky Opera and Actor's Theatre of Louisville, and is past chair of the Center for Interfaith Relations.

Turney's wife, Kendra, is also an attorney (with a specialty in estate planning for pet owners). They are both lifelong Methodists (although only Kendra sings in the choir), love opera, the theatre, college sports, bluegrass music and to travel.

West River Estate & Financial Planning Council

PO Box 2396
Rapid City, SD 57709
www.wrefpc.org

2009 Officers & Executive Committee

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Hugh Boyle, 341-1555

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May 14, 2009 11:30 am—1:30 pm
T. Phillip Webb
"Business Transition & Buy Sell Agreements"

Phillip Webb's professional memberships include the Estate Planning Council of Mobile (Pres-Elect), Society of Financial Service Professionals (Past President-Mobile Chapter), The Million Dollar Round Table as Court of the Table and Life and Qualifying Member and Association of Advanced Life Underwriters.

He is a frequent speaker nationally for estate and retirement planning. Phil earned a Bachelor of Science in Business with concentration in Management and Finance from Auburn University and began a career in financial planning in 1975 after serving as a Financial Consultant in the U.S. Air Force.

He earned Chartered Life Underwriter (CLU) and Chartered Financial Consultant (ChFC) professional designations from American College, Bryn Mawr, Pennsylvania and Accredited Estate Planner professional designation from the National Association of Estate Planners & Councils.

2009 Seminars
Meeting location is at SDSM&T
Christensen Hall of Fame Room
King Center

Directions available on our website.

June 2, 2009 7:30 am—12:00 pm
Roger McEowen
"Agricultural Issues & SSI"

Roger A. McEowen is the Leonard Dolezal Professor in Agricultural Law at Iowa State University in Ames, Iowa, where he is also the Director of the ISU Center for Agricultural Law and Taxation. Before joining Iowa State in 2004, he was an associate professor of agricultural law and extension specialist in agricultural law and policy at Kansas State. From 1991-1993, he was in the full-time practice of law with Kelley, Scritsmier and Byrne.

At Iowa State, Professor McEowen develops and conducts an educational program in agricultural law and policy and is responsible for developing the curriculum and instructional program for the Iowa Farm Income Tax Schools.

Professor McEowen has published scholarly articles in the Journal of Agricultural Taxation and Law, Indiana Law Review, Drake Journal of Agricultural Law, North Dakota Law Review, Nebraska Law Review, the Monthly Digest of Tax Articles, Tax Notes, West's Social Security Reporting System, Toledo Law Review, Washburn Law Review, Creighton Law Review, Agricultural Law Update, and the Agricultural Law Digest. He is also the lead author of a 1,300-page textbook/casebook on agricultural law. He also authors the monthly publication, "Kansas Farm and Estate Law." In addition, Professor McEowen is the co-author of Bureau of National Affairs (BNA) Tax Management Portfolios on the federal estate tax family-owned business deduction and the reporting of farm income, and is the lead author of a BNA portfolio concerning the income taxation of cooperatives.

July 16, 2009 2:00 pm—4:00 pm
Cocktail hour 4:00 pm—5:00 pm
Darin DeAngelie
"Charitable Planning"

Darin DeAngelie is a partner with Ahrens & DeAngelie, serving clients nationwide.
Prior to joining Ahrens & DeAngeli, in May 1997, Darin was a Family Wealth Planning Manager for Arthur Andersen. Darin joined Arthur Andersen in 1991.

He has drafted numerous estate plans, numerous corporate and partnership documents, and many technical trusts (including charitable remainder trusts, private foundations, supporting organizations, public charities, grantor retained annuity trusts, charitable lead annuity trusts, generation skipping trusts, dynasty trusts, grantor deemed-owner trusts, QSSTs, ESBTs, gift trusts and life insurance trusts) for clients nationwide. He focuses on tax aspects of succession planning and charitable giving planning.

Memberships and Honors

- Southwest Idaho Planned Giving Council
- Idaho Society of CPAs
- Boise Estate Planning Council
- Trust Tax and Probate Section of the Idaho State Bar Association
- The Best Lawyers in America - Selected in the field of "Trusts and Estates" in the 25th Anniversary Edition