



West River Estate & Financial Planning Council, Inc.

Dear Current, Past, and Prospective Members:

On behalf of the West River Estate & Financial Planning Council Executive Committee, I would like to welcome you to our five seminar luncheon series. We are excited to offer the seminars in a hybrid format again this year; attendance at each seminar will be available both in-person or via Zoom. Our in-person meetings will be held at the Journey Museum at 222 New York Street. We have a high quality line-up of speakers planned and our hope is that the hybrid format will allow you to maximize the benefits of membership with WREFPC.

The 2022 WREFPC brochure, with the speakers and topics, is enclosed. Please feel free to share this with any of your colleagues who may be interested in joining the WREFPC. Additionally, you are welcome (and encouraged) to invite guests to attend any of the seminars at an additional cost of \$20.00 per guest, per seminar. The same guest is only permitted to attend two seminars per year. The goal of permitting guests to attend the WREFPC is to increase the interest in our organization and hopefully grow our membership. Guests will be sent membership information after they attend a seminar.

As a reminder, membership fees are due prior to the first event. If you have not registered yet, you will find our 2022 membership registration form enclosed. This year we are offering our program at the cost of \$270.00 per individual and \$1,400.00 for a corporate membership (up to six persons from one company). Any additional individuals may be added to a corporate membership for \$245.00 each. For those attending in-person, lunch will be provided at no additional cost.

We are still looking for sponsors for the 2022 program year. Sponsorship is a great marketing opportunity for your organization and another way for WREFPC to raise money to keep the cost of membership low while we continue to bring engaging speakers on topics important to you. Sponsors will be featured on table tents during the presentations, company logos featured on WREFPC's website, and announced during the presentations. Sponsorship cost is \$300.00 in addition to membership fees. If you are interested in sponsoring this year's speaker series, please check the box on the enclosed brochure and include payment with your membership fees. To request information on sponsorship, contact Mrs. Tanya Antijunti at wrefpc@gmail.com or me directly.

I would like to say a big thank you to all of the Executive Committee members for working hard to put together the speakers for this year's series and specifically thank Mrs. Tanya Antijunti for keeping us on track so that we can continue to offer this great program!

I look forward to seeing you at our first event on May 19, 2022.

Sincerely,

Lisa K. Cagle
WREFPC President
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