

# West River Estate & Financial Planning Council

Dear Current, Past, and Prospective Members:

On behalf of the West River Estate & Financial Planning Council Executive Committee, I would like to welcome you to our 2024 seminar luncheon series. We are excited to offer the seminars at the Journey Museum, 222 New York Street in Rapid City. Our lunches will be catered by Fork Real. We have some great speakers who have committed to presenting!

Enclosed you will find the 2024 WREFPC brochure which features the speakers and topics presented this year. Please feel free to share this with any of your colleagues who may be interested in joining the WREFPC. We also encourage you to invite guests to attend any of the seminars, and new for this year, each member is permitted 1 free guest attendance with registration by the member in advance. Additionally, members are permitted to bring guests during the season for an additional cost of \$30 per guest (lunch included), per seminar. The same guest is permitted to attend two seminars per year before joining as a member. The goal of permitting guests to attend is to increase the interest of our organization and increase our membership. Guest fees also help us to offset the costs of the venue and speakers. We will send membership information to guests after they've attended a seminar.

As a reminder, membership fees are due before the first event. The 2024 membership registration form is enclosed. This year we are offering our memberships (lunch included) at the cost of \$300 per individual and \$1,600 for a corporate membership (includes up to six people for one company). Any additional individuals can be added to a corporate membership for \$250 for each additional person.

We are looking for sponsors for the 2024 program year. Sponsoring is a great way to market your organization and another great way for WREFPC to raise funds to help keep our membership costs low. Sponsor logos will be featured on our website and will be announced at each presentation. The cost of the sponsorship is \$300, in addition to your membership fees. If you are interested in being a sponsor, please check the box on the enclosed brochure and include the payment with your membership fee. If you have any questions about being a sponsor, please feel free to contact our Executive Coordinator Tanya Antijunti at [wrefpc@gmail.com](mailto:wrefpc@gmail.com). Thank you to our past sponsor organizations! We appreciate your support!

I'd like to thank the board members of the West River Estate and Financial Planning Council for their hard work in putting together a great line-up for our 2024 speaker series. Additionally, a big thank you to Tanya Antijunti for keeping us organized!

I'm looking forward to seeing you at our first 2024 event on May 21, 2024!

Sincerely,



Andy Bartling, FIC, LUTCF  
WREFPC President