



West River Estate & Financial Planning Council, Inc.

Dear Current, Past, and Prospective Members:

I hope this letter finds you safe and well. Our lives have changed so much over the last year. We have all adjusted to doing business in this “new normal”. While the delivery of planning has certainly been more complicated the need has never been greater. Your professional services are in demand more than ever before.

While the future appears uncertain, it is my pleasure to invite you to join us for our exciting events this year. For past members of WREFPC, I thank you for your continued involvement and support. For those of you considering WREFPC membership, I extend my sincere welcome. I hope you find the speakers and topics educational and beneficial to your practice.

The 2021 WREFPC brochure, listing speakers and topics, is enclosed. Feel free to share this with colleagues who may be interested in joining WREFPC. I encourage you to invite guests to attend up to 2 events at NO COST this year. We are trying to grow our membership and think that inviting colleagues is a great way to share the benefits of the council. Our 2021 program features a few changes including a hybrid meeting attendance option. Members may attend in-person or via Zoom. Our in-person meetings will now be held at The Wells Fargo Theatre located in the Journey Museum (222 New York St.).

As a reminder, membership fees are due prior to the first event. If you haven't registered yet, you'll find our 2021 membership registration form enclosed. This year, we offer our program at the cost of \$225.00 per individual and \$1,195.00 for a corporate membership (up to six persons from one company). Additional individuals may be added to a corporate membership for \$195.00.

We have secured sponsors for 2021 and may have room for one more. Sponsorship is a great marketing opportunity for your organization and another way for WREFPC to raise money to keep the cost of membership low while we continue to bring engaging speakers on topics important to you. Sponsors will be featured during the presentations, company logos featured on WREFPC's website, and announced during the presentations. Sponsorship cost is \$300.00 in addition to membership fees. If you are interested in sponsoring this year's speaker series, please check the box on the enclosed membership registration form and include payment with your membership fees. To request information on sponsorship, contact Mrs. Tanya Antijunti at wrefpc@gmail.com.

Thank you to the Executive Committee members for working hard to put together the speakers for this year's series. I look forward to seeing you at our first event on May 20th 2021.

To a prosperous year,

Jeffrey D. Partridge

WREFPC President
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