

# West River Estate & Financial Planning Council, Inc.

## 2021 Features

- Hybrid Meeting Model
  - Both in-person attendance (following CDC guidelines) & a Remote Zoom option
- New Location: The Wells Fargo Theatre located in the Journey Museum (222 New York St.)
- *Reduced Membership Dues - no lunch this year*
- Presentations Focused on Continued Education

## Save the Dates (Thursday's from 11:30am-12:30pm)

May 20 - Charitable Giving

CE Program Details: How to approach the subject with your clients and what you need to know.

June 17 - Elder Abuse

CE Program Details: Learn the Signs, know the tools, and help protect your clients and families.

July 15 - Cyber Security and Cyber Assets

CE Program Details: Trends in protecting you and your clients when managing today's most dynamic cyber assets.

August 19 - Asset Rich, Cash Poor and Estate Settlement Alternatives using Life Insurance

CE Program Details: How to help your clients understand, manage, and leverage key resources that comprise wealth.

September 16 - Corporate Transparency Act

CE Program Details: A new law for you and your clients requiring all businesses to file "Beneficial Ownership" information with FinCEN.

A 2021 full program with speaker details & presentation titles will be sent out at a later date.

## 2021 Membership Registration

2021 Membership Fee is \$225 per individual or \$1,195 for any six members from one company, \$195 for each member after six. Please remove this portion and return with your check payable to: West River Estate & Financial Planning Council. Mail to WREFPC at PO Box 2396 - Rapid City, SD 57709. **Return by: May 14, 2021.**

Member Name:	Firm Name:
Address:	Phone:
Email:	Website:
Would you like your contact information added to our website? <i>wrefpc.org</i> Yes                      No	Provide your professional designations:

### ***Interested in becoming a sponsor for 2021?***

Sponsors are recognized in the annual program, at [wrefpc.org](http://wrefpc.org), and at the beginning & end of each event.

Yes, I would like to become a sponsor of WREFPC, please find my check for \$300.00 enclosed.

I would like more information on becoming a sponsor, please contact me.

*Continuing education hours are not guaranteed- they must be reviewed and approved by your affiliated Board of Standards.*

This council is a member of the NATIONAL ASSOCIATION OF ESTATE PLANNERS AND COUNCILS.

